E-Books: an update

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EIFL General Assembly Istanbul, Turkey 12 November 2013

Overview

• Brief updates on the state of

- Content
- Publisher business models
- Other stuff to consider

• But <u>not</u> updates about

- Platforms
- Library policies and practices

• Aggregator presentations

- Cambridge University Press
- JSTOR
- Oxford University Press
- Project Muse

Caveats

- Concentrate on concepts, not specifics
- Today's focus is on <u>scholarly & academic</u> e-books (e.g., university presses, associations), i.e., <u>not</u>:
 - "general mass market" or "trade" publications, e.g., bestsellers, leisure reading or public library e-books
 - e-reference
 - e-textbooks
 - locally digitized e-books
- This is a dynamic field
 - Things change constantly and rapidly
 - All comparisons go out of date quickly

Content



Demand driven Library Selected Purchased Mu

Web browser

- Unlimited access
- Multi-user (limited simultaneous users)
- *Licensed* **•** One user per book
 - **Content** Access Platforms
- Download: tablet/readers (IOS, Android)
 Format (E-pub, Kindle, etc.)

Note: the subject coverage varies widely among the providers

Content Availability: "Free" Content

# of Titles	Program
"millions"	Google Books (may be partially restricted)
5,000,000	Internet Archive [full collection of ebooks through
	archive.org]. OpenLibrary.org s has >2M ebooks that can
	be read in a browser or downloaded for reading off-line
36,555	Project Gutenberg
5,673,796	Hathi Trust (note: because of copyright restrictions, not
	all are available for viewing or borrowing)
1,805,130	World eBook Library "academic books" (fee based)
5,000,000	Digital Public Library of America [DPLA]. Not only books,
	but has ingested Hathi Trust books out of copyright

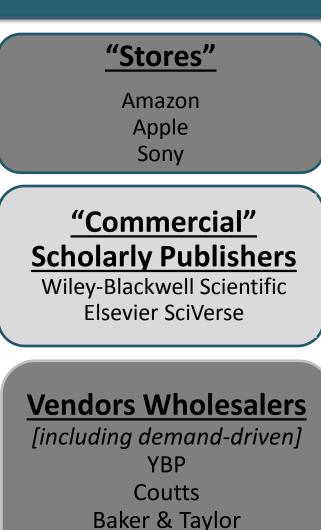
Content Sources (examples)

"Reseller" Aggregators

eBooks on EBSCOhost *(NetLibrary)* MyiLibrary (Ingram) EBL – Ebook Library Proquest ebrary Overdrive

"Univ. Press" Aggregators

Cambridge U.P. Publishing Online Oxford U.P. Scholarship Online JSTOR Books Project Muse





<u>Table</u>: the top 19 publishers and the number of titles (n=19,751) covered under JSTOR Books (from a total n=21,719 titles)

33 publishers account for 21,719 titles 90% of all JSTOR titles are provided by these 19 publishers

	# of Titles	% of All JSTOR Titles
University of Toronto Press	2,368	10.9%
Princeton University Press	2,001	9.2%
University of Minnesota Press	1,973	9.1%
McGill-Queen s University Press	1,894	8.7%
University of California Press	1,676	7.7%
Yale University Press	1,475	6.8%
Columbia University Press	1,409	6.5%
University of Pennsylvania Press	812	3.7%
Boydell & Brewer	767	3.5%
Cornell University Press	655	3.0%
RAND Corporation	635	2.9%
University of North Carolina Press	606	2.8%
University Press of Mississippi	600	2.8%
University of Texas Press	536	2.5%
Edinburgh University Press	508	2.3%
University of Illinois Press	479	2.2%
University Press of Kentucky	470	2.2%
Catholic University of America Press	449	2.1%
Hong Kong University Press	438	2.0%



Publishers from 2010-2014 account for about ~8,000 titles
19 Publishers account for ~50% of all titles
57 publishers account for ~90% of all titles
32 publishers have 0 – 8 titles on the list

Title lists from 2010-2013

Table: 19 publishersaccount for 4,061 titles)covered under ProjectMuse out of a totaln=7,786 titles

boldface indicates a publisher whose titles are also covered by one of the other 3 university press aggregators

	Number of	Percent of All
	Titles	Muse Titles
Indiana University Press	397	5.1%
New York University Press	365	4.7%
University of Pennsylvania Press	342	4.4%
State University of New York Press	304	3.9%
Rutgers University Press	250	3.2%
Fordham University Press	249	3.2%
University Press of Mississippi	203	2.6%
University of Michigan Press	197	2.5%
University of Wisconsin Press	184	2.4%
University Press of Kentucky	182	2.3%
University of Hawaii Press	179	2.3%
University of Nebraska Press	170	2.2%
University of Texas Press	166	2.1%
University of Georgia Press	155	2.0%
Texas A&M University Press	150	1.9%
University of Alabama Press	147	1.9%
Ohio State University Press	145	1.9%
Temple University Press	145	1.9%
Southern Illinois University Press	131	1.7%



UNIVERSITY PUBLISHING ONLINE

Table: all publishers and titles covered under Cambridge UPO (n=24,794 titles)

boldface indicates

 a publisher whose
 titles are also
 covered by one of
 the other
 3 university press
 aggregators

	Number of	Percent of All
	Titles	CUPO Titles
Cambridge University Press	22,956	92.6%
Boydell & Brewer	711	2.9%
Edinburgh University Press	330	1.3%
Anthem Press	208	0.8%
Acumen Publishing	185	0.7%
Liverpool University Press	135	0.5%
Mathematical Association of America	113	0.5%
Foundation Books	98	0.4%
Royal Economic Society	30	0.1%
The University of Adelaide Press	28	0.1%



Table: includes all publishers and titles covered under Oxford UPSO (n=14,107 titles)

boldface indicates a publisher whose titles are also covered by one of the other
3 university press aggregators

	Number	Percent of all
	of Titles	OUPSO titles
Oxford Scholarship Online	9,253	65.6%
Chicago Scholarship Online	812	5.8%
California Scholarship Online	748	5.3%
Edinburgh Scholarship Online	451	3.2%
Yale Scholarship Online	366	2.6%
Manchester Scholarship Online	358	2.5%
Policy Press Scholarship Online	343	2.4%
MIT Press Scholarship Online	312	2.2%
Stanford Scholarship Online	311	2.2%
Fordham Scholarship Online	300	2.1%
Florida Scholarship Online	254	1.8%
Liverpool Scholarship Online	223	1.6%
Hong Kong Scholarship Online	162	1.1%
Kentucky Scholarship Online	141	1.0%
Cairo Scholarship Online	73	0.5%

value should be measured by more than the sheer number of titles

E-books as a publication format does not change the importance of collection management and selection as a bedrock of librarianship – even if you use demanddriven acquisitions!

- Subject coverage
 - Depth
 - Breadth
 - Language of the titles
 - Appropriateness for individual library needs

Date coverage

- How recent are the titles
- Embargo periods

Comparing the Top Subject Areas of Strength (by number of titles)

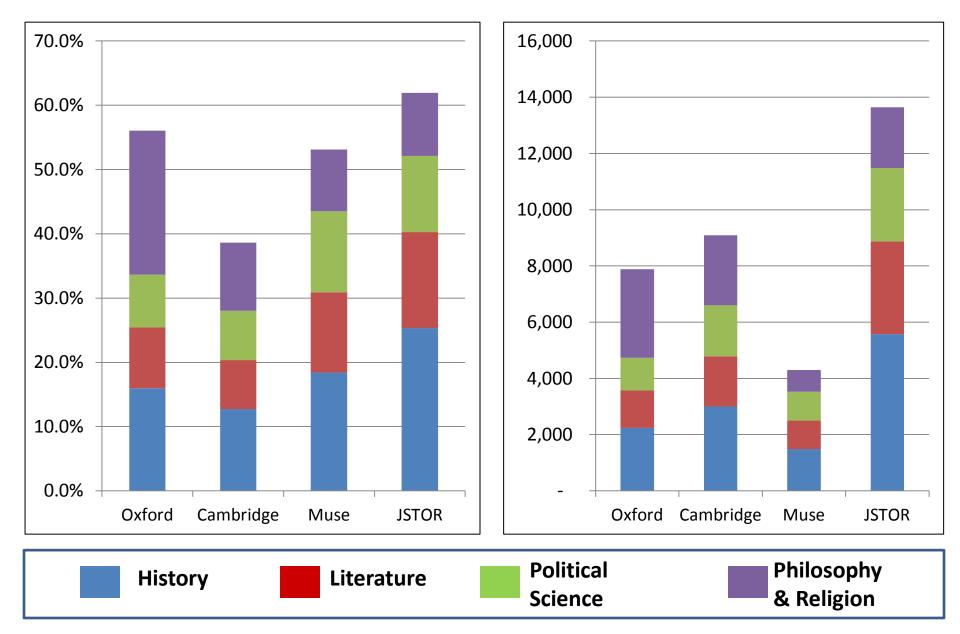
	OXFORD UNIVERSITY PRESS	CAMBRIDGE UNIVERSITY PRESS	PROJECT MUSE	STOR
Subject Area	Oxford	Cambridge	Muse	JSTOR
History	2,244	2,998	1,491	5,578
Literature, English lit., Language & Lit.	1,332	1,786	1,010	3,298
Political Science	1,158	1,812	1,021	2,607
Philosophy & Religion	3,149	2,495	778	2,161
Total # of Available Titles in One of These 4 Subjects	7,883	9,091	4,300	13,644

Comparing the Top Subject Areas of Strength (as percentage of all titles in aggregator collection)

	PROJECT MUSE	STOR		
Subject Area	Oxford	Cambridge	Muse	JSTOR
History	16.0%	12.7%	18.4%	25.3%
Literature, English lit., Language & Lit.	9.5%	7.6%	12.5%	15.0%
Political Science	8.2%	7.7%	12.6%	11.8%
Philosophy & Religion	22.4%	10.6%	9.6%	9.8%
Total % of Available Titles in One of These 4 Subjects	56.1%	38.6%	53.1%	61.9%

Percentage of the whole by subject area

Total number of titles per subject area



Business Models

some checklists

Business Models: purchase/licensing checklist

Outright purchase

- Demand-driven vs. library-selected acquisitions
- Unlimited access vs. one-user-at-a-time vs. pay-per-use
- □ Title-by-title versus publisher / aggregator collections
- Consortium collections

<u>Subscriptions / licenses</u>

- □ Unlimited access vs. one-user-at-a-time
- Set pricing
- □ Variable pricing based upon use
- Consortium collections
- Generation "Freading"
- "renting" titles for a limited loan period largely for trade/mass market publications
- <u>Short-term loans</u> (pay per use)

<u>Consider</u>:

What is the likelihood that a vendor or publisher might change its business model in the future?

Business Models: Checklist

- <u>Content</u>
 - □ Amount of content [number of titles] available
 - Format of content (XML, PDF, ePub, proprietary, etc.)
 - Owned versus licensed content
- <u>Reading methods</u>
 - Download to tablet or other device
 - Cutting-and-pasting of content
 - Printing options

• <u>Services</u>

- Fees to retain content access
 - Initial? Annual?
- DRM restrictions
- □ MARC records: available? cost?
- Quality and features of the interface
- Technology requirements for use
- Customer support and training
- Availability of usage data (statistics)

MARC cataloging records

 Basic versus metadata enriched-records

(expect vendors to provide enriched records in the 2014 EIFL model license)

• Are records provided for free? If not, will you purchase or catalog e-books locally?

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Presentations

Cambridge JSTOR Oxford Project Muse

In a maximum of 5 minutes and 5 slides:

- **1. Company**, including presenter's name and job title
- 2. Quick facts, e.g., launch date, publishers and titles covered, growth rate
- 3. Content options for libraries (e.g. subject or publisher collections)
- **4. Pricing and business models**, e.g., how pricing is calculated, discounts for developing/transition countries
- 5. Unique selling points, i.e. how does your service compare to similar services?



eBooks from Cambridge University Press

Jack Macdonald & Madeleine Eve Library Sales



CAMBRIDGE

Quick facts

- 23,000 eBook titles available in 25 academic disciplines
- Wide range of publication types and levels
- Nine academic publishers, with more on the way: positioning ourselves as a hub of international scholarly publishing

BOYDELL & BREWER





THE COLLECTED WRITINGS of JOHN MAYNARD KEYNES

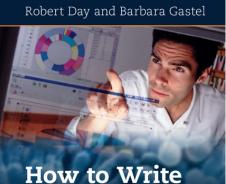
VI A Treatise on Money, II The Applied Theory of Money



CAMBRIDGE

Options for libraries

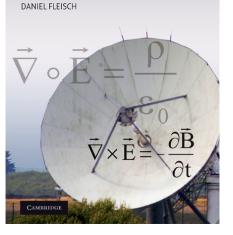
- Subject collections
- Customised collections
- Single title ordering



and Publish a Scientific Paper



A Student's Guide to **Maxwell's Equations**



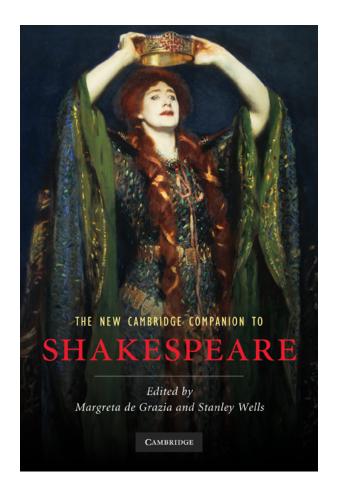


• Cambridge Histories Online, Cambridge Companions Online



Pricing & business models

- Perpetual access (purchase)
- Annual subscription to collections
- Evidence-based model:
 - Wide access to a huge range of titles
 - Selection of titles based on usage





CAMBRIDGE

Unique selling points

 Delivery from the Cambridge Books Online platform

 Cambridge quality: our authors, our editors, and our approach to publishing







JSTOR | PORTICO | ITHAKA S+R

Books at JSTOR

Program Overview

Nicole Ameduri Gonul Institutional Participant Coordinator, JSTOR | Portico Nicole.Ameduri@ithaka.org

Books at JSTOR: Quick facts

• High-quality scholarly content

 Titles from 43 leading publishers, including MIT Press, Harvard University Press, Yale University Press, and Princeton University Press

• Unlimited-user model

 More than 13,500 titles are available in this model, which allows unlimited concurrent use and unlimited downloading and printing of DRM-free chapters

A single, easy-to-use platform

- Users can cross-search the full text of books and journals
- Book reviews in journals link directly to the books
- Offers a familiar user experience for researchers who use JSTOR's platform for journals
- Like journal articles, book chapters can be read online or downloaded as PDF files that never expire

Interlibrary loan

- Books at JSTOR permits interlibrary loan for book chapters



Books at JSTOR: Pricing and business models

• Flexible Purchase Models

- Set Subject Collections
 - Collections in core disciplines such as Business and Economics, Political Science, Language and Literature, Science and Education
- Customized Subject Collections
 - Create customized subject collections from specific subjects important to support curriculum needs at your institution
- Pick and Mix
 - Select any individual titles important to your eBook collection needs
- Demand Driven Acquisition (DDA)
 - Create customized collection of eBooks available to all users at your institution and purchases are driven by patron usage

• Savings available

- > Annual platform fee is waived for all current JSTOR participants
- Additional savings for institutions that participate in archive journal collections



Books at JSTOR: Sample landing page

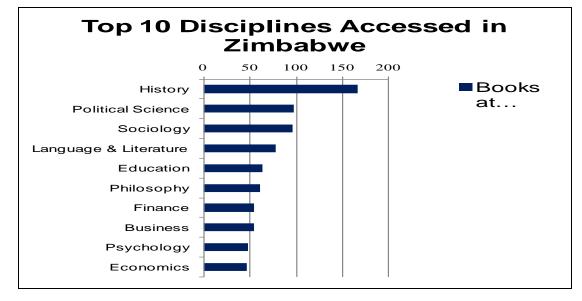
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2. <u>Persuading the Navy Home: Austen and Married Women's Professional Property</u> <u>Monica F. Cohen</u> NOVEL: A Forum on Fiction, Vol. 29, No. 3 (Spring, 1996), pp. 346-366 Page Scan Article PDF Article Summary	Journal		rvey and Conservation Action Plan (Cambridge : IUCN , c. 1996) Obst , Wolfgang , Der Partonopier ne französische Vorlage, thesis , Universität pter	Roman Konrads von
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Books at JSTOR: Sample usage data



Book Title	Publisher	Primary Discipline
Ethnicity in Zimbabwe	Boydell & Brewer	History
Zimbabwe	University of Toronto Press	Political Science
Adult Education and Health	University of Toronto Press	Education
Accounting for Value	Columbia University Press	Finance
Mugabe and the Politics of Security in Zimbabwe	McGill-Queen's University Press	Political Science
1688	Yale University Press	History
Banking on the Future	Princeton University Press	Finance
Dickensand Modernity	Boydell & Brewer	Language & Literature
Group Problem Solving	Princeton University Press	Psychology
ReadingMarechera	Boydell & Brewer	Sociology



University Press Scholarship Online

Product overview

Marcin Dembowski Regional Manager – Russian Federation, Baltic States & CIS

Marcin.dembowski@oup.com www.universitypressscholarship.com

November 2013

DOMI MINA



University Press Scholarship Online

Product Overview

- Delivering the best scholarly publishing from leading university presses around the world
- Providing access to over 14,000 titles in 28 subject areas, from 13 leading university presses, including Oxford
- An unparalleled research tool, making disparately published scholarship easily accessible, highly discoverable, and fully cross-searchable via a single online platform



OXFOR

University Press Scholarship Online

Product Overview

Subject areas

Science and Mathematics

- Biology
- Computer Science
- Enviromental Science
- Information Science
- Mathematics
- Neuroscience
- Palliative Care
- Physics
- Psychology
- Public Health and Epidemiology

Humanities

- Classical Studies
- Film, Television, and Radio
- History
- Law
- Literature
- Music
- Philosophy
- Society and Culture
- Religion

Anthropology

- Archaeology
- Business and Management
- Economics and Finance

Social Sciences

- Education
- Linguistics
- Political Science
- Social Work
- Sociology



Pricing Models

- Subscription
- Purchase

- Subject collection
- Partner University Press collections



Pricing Models

The percentage discounts that EIFL has negotiated for Oxford Scholarship Online may be extended to Oxford University Press Scholarship Online e-book subscriptions (subject to completion of contract)

- Country discount: 20% 35%
- Over 4 modules discount: 5%
- Consortium discount: up to 25%



Unique selling points

- XML delivery allows for deep tagging and results in a better search experience (PDF chapter downloads available)
- Highest quality, peer-reviewed content
- Global coverage
- Proven experience in putting monographs online OSO
- Subscription and PA available
- Free abstracts and keywords
- Mobile optimized
- Cross-linking via Oxford Index



UPCC Book Collections on Project MUSE

Ann Snoeyenbos Manager International Sales & Special Markets

PROJECT MUSE

EIFL GA November 2013

muse.jhu.edu 🚹

UPCC Book Collections on Project MUSE

UPCC launched in January 2012 with 63 publishers / 13,400 books 2013: 80 publishers / 23,500 books

2014: 100 publishers / 30,000 books

Most important publishers? All of them!

 East European/Slavic Studies: Central European University Press, Indiana University Press, Slavica Publishers
 African Studies: African Books Collective, Indiana University Press,

University of Wisconsin Press, Michigan State University Press

Non-profit publishers only. We select publishers but they select which books to put in. Usually not given: course adoption, textbooks, popular (guidebooks, cookbooks), multi-author books (copyright complications)

muse.jhu.edu 🚹 🕑 🛅 🐻 🚷

Book Collection Purchase Options

Subscription options:

- Current Collection (most recent three years: 2012-2013-2014)
- Archive Subscription (all "archival" content: 2011 and prior)

Purchase options:

- Complete Collections
- Subject Collections
- Area Studies Collections (e.g. African, Russian & East European)
- Archival Collections
- Supplement Collections

Single titles: Only available through YBP now but more vendors to come. Approx 70% of UPCC titles (15,000). Contact sales@ybp.com



Pricing Model

World Bank classification for country income group. No tiers within country

Many options for collection size, subject focus, imprint year

Journals consortium discount extended to book purchases

Trials are discouraged but can be arranged if required for purchase. (Due to no DRM on books)





Features of UPCC Book collections

- Ownership and perpetual access rights for purchased books
- Unlimited simultaneous usage of book content
- No DRM and no restrictions on printing or downloading
- COUNTER-compliant usage statistics
- Free MARC records
- Books released electronically simultaneous with print publication
- Books in chapter-level PDF format
- Mobile access to books on any PDF-compatible device

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