Updates on open access policy developments

Iryna Kuchma EIFL Open Access Programme Manager

Open Access Policy meeting, Kampala, 8 July 2014

www.eifl.net



Technology enabled networking & collaboration

Over 35% of articles published in journals are based on international collaboration (compared with 25% 15 years ago)

Science is increasingly interdisciplinary

Open access (OA) is free, immediate, online access to the results of research, coupled with the right to use those results in new and innovative ways

OA for researchers

increased visibility

usage

& impact for their work

new contacts & research partnerships

OA for research institutions

publicises institution's research strengths

complete record of the research output in easily accessible form

new tools to manage institution's impact

OA for publishers

increased readership & citations

visibility & impact

the best possible dissemination service for research

IOVRNAL DES SCAVANS

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Par le Sieur DE HEDOVVILLE.



A PARIS,

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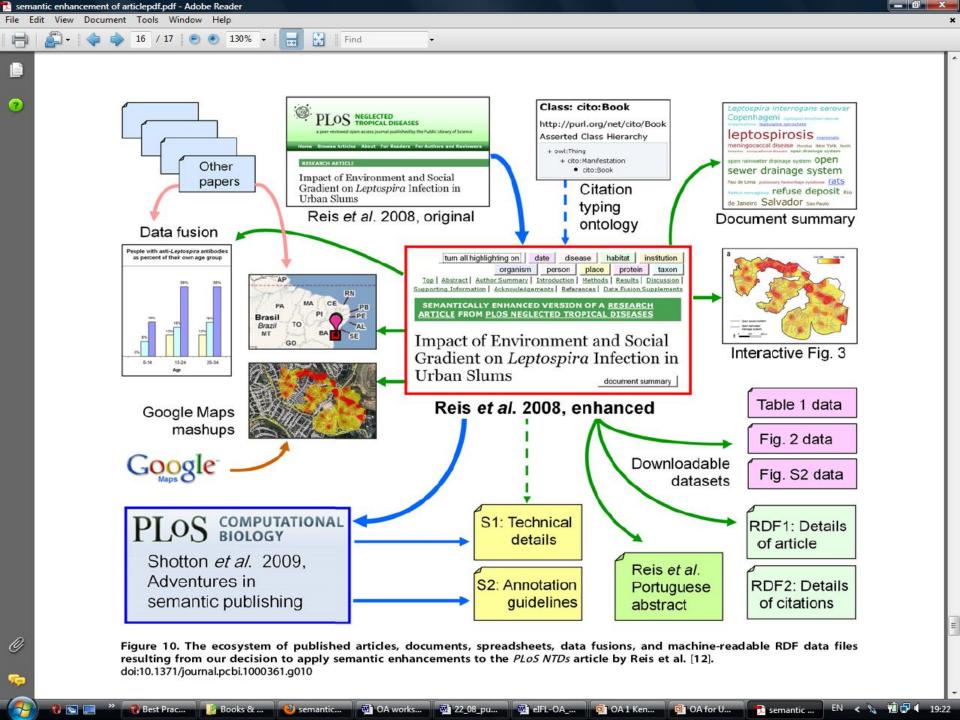
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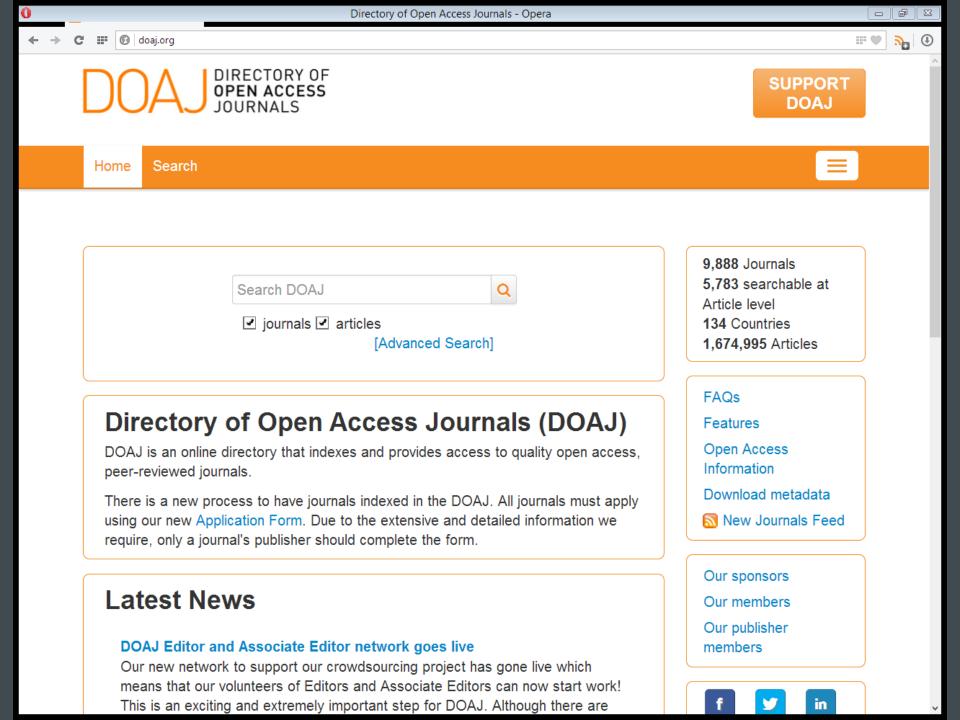
Vol I.

For Anno 1665, and 1666.

In the SAVOY,

Printed by T. N. for John Martyn at the Bell, a little without Temple-Bar, and Fames Alleftry in Duck-Lane, Printers to the Royal Society.

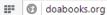


















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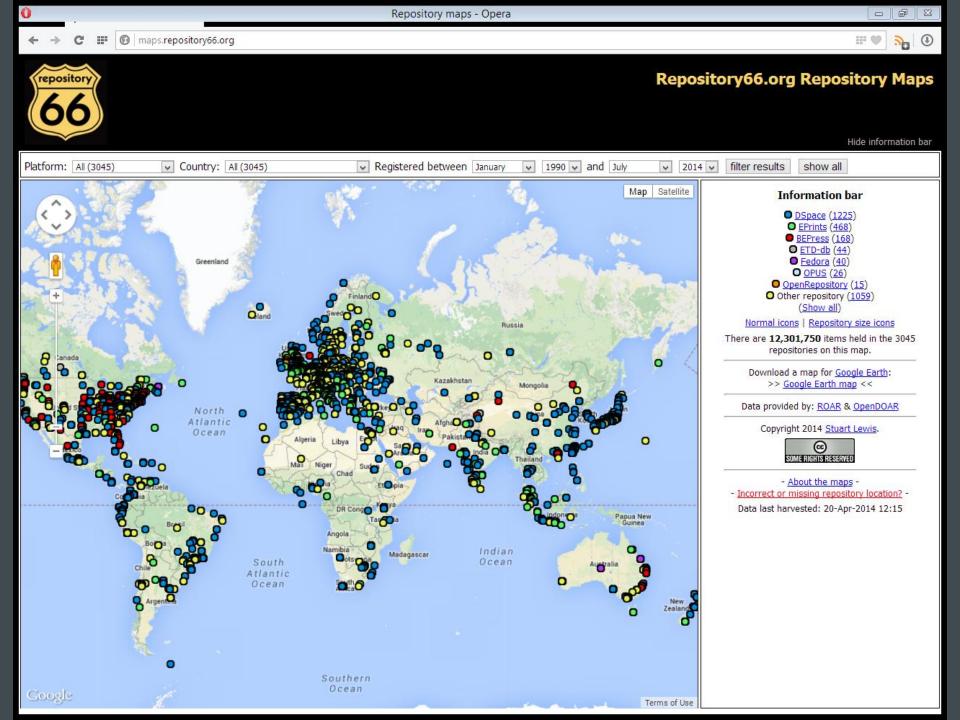
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 Newsletter: increasing usage, positive review
- 2014-03-19 The DOAB
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- 2013-07-08 Video of the offical launch of DOAB
- 2013-06-17 DOAB selected as 'Best Free Reference Web Site'

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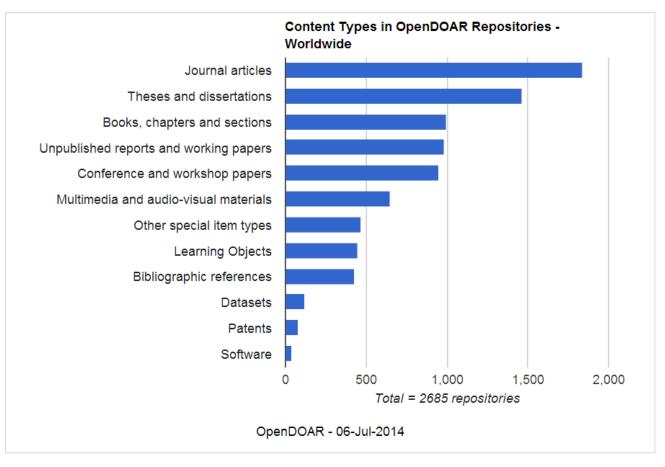
*Open*DOAR

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Content Types in OpenDOAR Repositories - Worldwide



N.b. Most repositories hold several Content Types.















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The HKU Scholars Hub 香港大學學術庫







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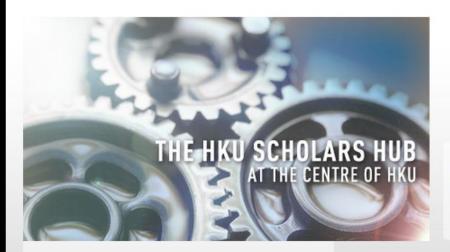
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The HKU Scholars Hub is the institutional repository of The University of Hong Kong. As a key vehicle of HKU's Knowledge Exchange Initiative, The Hub strives to make HKU authors and their research very visible, with the goal of increasing all forms of collaboration.

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Search the author, title, abstract and series fields.

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SEARCH D

FEATURED SCHOLAR



Professor Farhoomand, AF

- Director of ACRC
- Professor

Research Interests:

- Management of technology and innovation
- Global electronic commerce
- Information systems evaluation

* MORE

HUB NEWS 🔊



Jun 2014: Created pages for faculties, depts & centres cumulating research and statistics to each

May 2014: Created ORCID accounts for all HKU Professoriate staff.

Mar 2014: Added "Invited Lectures & Keynote Speeches" to HKU ResearcherPages.

Feb 2014: Added teaching course lists to HKU ResearcherPages.

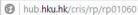
RELEVANT LINKS

- · HKU's Top 1%
- · HKU Authors: Open Access Publishing
- Usage Stats & Downloads
- · HKU most cited articles in Scopus
- HKU research on Web of Science
- · HKU Research & Scholarship
- HKU Libraries OA Policy
- HK Open Access Committee

















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The HKU Scholars Hub 香港大學學術庫





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· Monthly Increases

HKU ResearcherPage: Farhoomand, AF

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Professor Farhoomand, Ali F 范浩文

Title

Director of ACRC

Professor

Dept:

School of Business (Business) Asia Case Research Centre

Faculty:

Faculty of Business and Economics

Research Interests:

(click to check for cognate

researchers)

Management of technology and innovation
 Global electronic commerce

Global electronic commerce
 Information systems evaluation

My URLs:

Personal Page

http://orcid.org/0000-0003-4702-5259

Also Cited As:

Farhoomand, A





















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The HKU Scholars Hub 香港大學學術庫





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HKU ResearcherPage: Farhoomand, AF

Professor Farhoomand, Ali F 范浩文

Title

Director of ACRC

Professor

Dept:

School of Business (Business)

Asia Case Research Centre

Qu, L

Huang, M

Yen, B 👤 :

Ng, P

Faculty:

Faculty of Business and Economics

Farhoomand, AF 👤 :

Farhoomand, A 👤 :

Farhoomand, AF 👤

Farhoomand, A 👤 :

Farhoomand, AF 👤

Publication list (Articles)

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Туре	Title ≎	Author(s)	Year 🗘	Views

▤	Is MIS a	Small Wor	ld?
	Journal:	Information	81

Management Does it payoff? Strategies of two banking giants

Journal: Communications of the Association for Information Systems

Opening up of the Software Industry"

Journal: Communications of the Association for Information Systems

Constructing an e-supply chain at Eastman Chemical

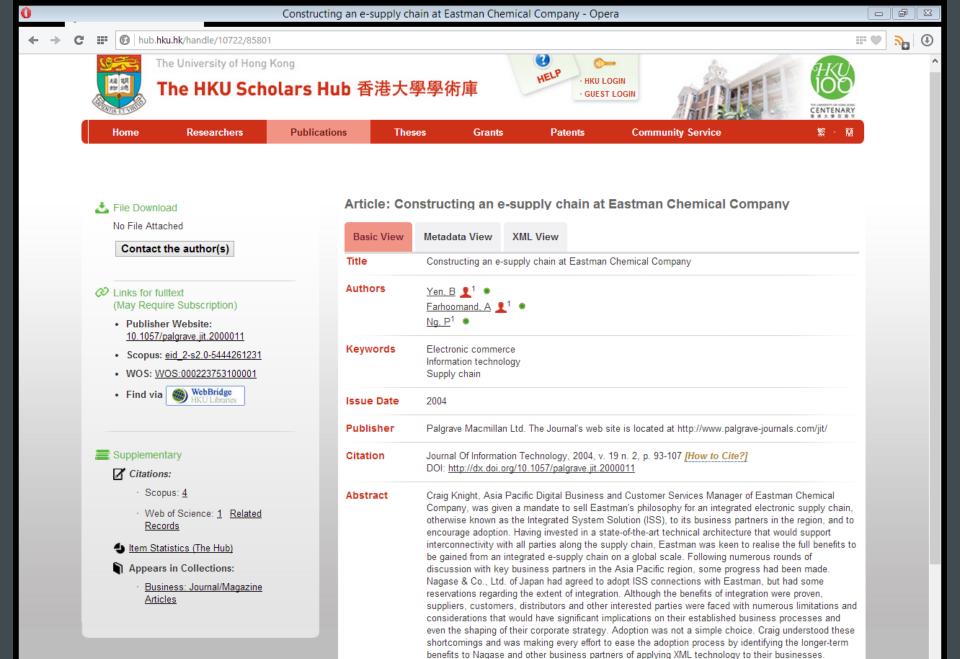
Journal: Journal of Information Technology

Writing Teaching Cases: A Reference Guide' Journal: Communications of the Association for Information Systems

Innovation through Supply Chain Reconfiguration' Journal: M I S Quarterly Executive

2004 Lee, H: Farhoomand, AF 👤; Ho. P





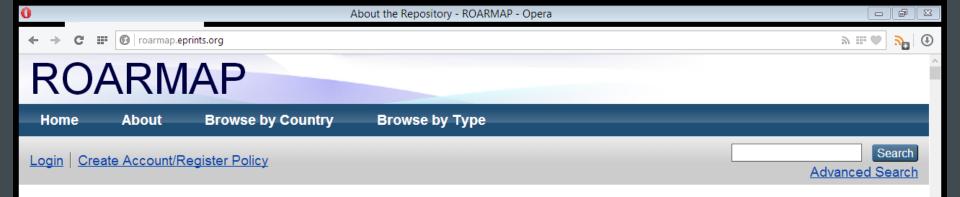
| <u>0268-3962</u> | 2012 Impact Factor: <u>3.532</u> | 2012 SCImago Journal Rankings: <u>1.387</u>

OA repositories

FOSS to set up, free technical support.

Low installation and maintenance costs, quick to set up and gain benefits.

Institutions can mandate OA, speeding development.



ROARMAP: Registry of Open Access Repositories Mandatory Archiving Policies

CLICK HERE

to register your Institutional Open Access
Mandate

Please also register your **Institutional Repository** in **ROAR** if not yet registered

(For *Open Educational Resources* mandates please see <u>OER Policy Registry</u>.)

Total Mandates to Date (by type)

Institutional Proposed Institutional

Mandates (217) Mandates (7)

Sub-Institutional Proposed Sub-Institutional

Mandates (44) Mandates (4)

Multi-Institutional Proposed Multi-Institutional

Mandates (9) Mandates (5)

Proposed Funder Mandates

Funder Mandates (90)

(10)

Thesis Mandates

(114)



+42% in some cases.

Libraries cannot and no longer wish to follow this trend. (see Epidémie de

First steps with ORBi : Practical information for

@bernardrentier:

- University that doesn't know what papers its faculty publishes is like a factory that doesn't know what it produces
- An empty repository is useless; a partly filled repository is partly useless; there is a need for an institutional OA policy

@bernardrentier:

- Don't impose, just inform researchers that only publications in the repository will be considered for evaluation
- Mandate, keep authors at the core, communicate permanently, be coherent, reduce constraints
- @ORBi_ULg a personal workspace, provides statistics and has a widget to generate publications lists – content in personal/faculties webpages











Development Research Uptake in Sub-Saharan Africa

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6 July 2014







About







The 24 Universities

Snapshot: UoN's progress towards institutionalizing Research Uptake

Print

Friday, 23 May 2014 14:49



Prof. Lucy Irungu of University of Nairobi spoke at the INORMS2014 conference, briefly summarising University of Nairobi's progress in getting research into use.

The University of Nairobi (UON) has made notable progress towards embedding Research Uptake and Research Uptake Management into our institutional structures since the launch of the DRUSSA programme in June 2012. The university has successfully put to use opportunities available through the DRUSSA postgraduate and short courses, so as to strengthen both institutional and individual capacity at UON.

The University of Nairobi (UON) has made notable progress towards embedding Research Uptake and Research Uptake Management into our institutional structures since the launch of the DRUSSA programme in June 2012."

Building institutional Research Uptake Capacity at UON

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Building institutional Research Uptake Capacity at UON

When looking at progress in embedding Research Uptake capacity at institutional level at our UON, there has been significant development in strengthening the University of Nairobi's institutional structure for research management and uptake.

- Institutional buy-in has been achieved for institutionalizing Research Uptake and management as a core function of the university, with uptake-related activities strongly supported by university management.
- A 'University Communication Policy' has been developed. This policy recommends a strengthened communication office with stronger links between all core function units at the University.
- A 'University Extension and Outreach Policy' has been developed.
- · A proposal is being considered to create a position for a Director of Research and Extension. The expert in this position will work closely with the university's communication office, researchers and stakeholders to provide support to researchers and to consolidate and manage the process of getting research into use.
- An Open Access Policy has been developed and implemented. Through this University of Nairobi's digital repository has been strengthened to enhance dissemination of research outputs.
- . The university's existing Research Policy has been reviewed so as to align it with the changes in both the university governance structure and the university's strategic plan. The opportunity was also taken to include Research Uptake and utilization in the research policy.
- . The university has approved an Innovation Disclosure Form to be used by researchers, so as to encourage a streamlined collection of innovation information.
- The Research Grants Management Information System (RGMIS) has been developed and is currently being piloted.
 - An Innovation Fund has been created to encourage creativity among the university fraternity as well as to enhance possibilities for utilization of new knowledge.
 - The University has taken up membership with Linking Academia with Industry (LIWA) [http://liwatrust.org] to enhance the university's engagement with industry.



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July 2014



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Upcoming Events

November 2014



8th WARIMA Confei from 24-26 Novemb

European Commission



A study funded by the European Commission (EC) suggests that OA is reaching the tipping point, with around 50% of scientific papers published in 2011 now available for free.

786_en.htm?locale≕en

"The tipping point for OA (more than 50% of the papers available for free) has been reached in several countries, including Brazil, Croatia, Estonia, Lithuania, Macedonia, Switzerland, the Netherlands, the US, as well as in biomedical research, biology, and mathematics and statistics."

Eric Archambault, Didier Amyot, Philippe Deschamps, Aurore Nicol, Lise Rebout & Guillaume Roberge: Proportion of Open Access Peer-Reviewed Papers at the European and World Levels—2004-2011 (August 2013)

http://www.science-metrix.com/pdf/SM_EC_OA_Availability_2004-2011.pdf

OA policies: the majority of 48 major science funders considered both OA publications in journals & self-archiving in OA repositories.

More than 75% accepted embargo periods of between six to 12 months.

Eric Archambault, Didier Amyot, Philippe Deschamps, Aurore Nicol, Lise Rebout & Guillaume Roberge: Proportion of Open Access Peer-Reviewed Papers at the European and World Levels—2004-2011 (August 2013)

http://www.science-metrix.com/pdf/SM_EC_OA_Availability_2004-2011.pdf

Máire Geoghegan-Quinn, European Commissioner for Research, Innovation & Science: "Putting research results in the public sphere makes science better & strengthens our knowledge-based economy. The European taxpayer should not have to pay twice for publicly funded research. That is why we have made OA to publications the default setting for Horizon 2020, the EU research & innovation funding programme."

English (en)

- 0





Commission

HORIZON 2020

The EU Framework Programme for Research and Innovation

European Commission > Horizon 2020

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Latest news and events

Launch of the European Science and Technology Network on Unconventional Hydrocarbon Extraction

Event date: 08/07/2014

Brussels

The creation of the European Science and Technology Network on Unconventional Hydrocarbon Extraction was decided in the Commission Communication on the exploration and production of hydrocarbons (such as shale gas) using high-volume hydraulic fracturing in the EU, issued on 22 January 2014. The network aims to "bring together practitioners from industry, research, academia as well as civil society. The Network will collect, analyse and review results from exploration projects as well as assess the development of technologies used in unconventional gas and oil projects". Read more...

Smart, Green and Integrated Transport Information Day, save the date! Event date: 13/10/2014 Brussels



Project Stories

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Multimedia & **Publications**





Republica #Moldova a obținut acces la programul UE pentru cercetare & inovare Orizont 2020 europa.eu/!DN34vu #H2020

MeHI MeHI @MassEHealth

MT @Diplomacy_Notes: Pics from @BILATUS20 workshop on health #researchfunding & #H2020! on.fb.me/109H4sS @PIH







Horizon 2020

All beneficiaries are required to deposit and ensure open access

What to deposit

A machine-readable electronic copy of the published version - publisher's final version of the paper, including all modifications from the peer review process, copyediting & stylistic edits, & formatting changes (usually a PDF document) OR

A final peer-reviewed manuscript accepted for publication - final manuscript of a peer-reviewed paper accepted for journal publication, including all modifications from the peer review process, but not yet formatted by the publisher (also referred to as "post-print" version).

Where to deposit

Researchers should deposit in a repository for scientific publications (online archives) of their choice:

- Institutional repository of the research institution with which they are affiliated OR
- Subject-based/thematic repository OR
- Centralised repository, e.g. Zenodo repository set up by the OpenAIRE project are acceptable choices.

When

Each beneficiary must deposit as soon as possible and at the latest on publication.

Each beneficiary must **ensure open access** to the deposited publication — via the repository — at the latest:

- (i) on publication, if an electronic version is available for free via the publisher, or
- (ii) within six months of publication (12 months for publications in the social sciences and humanities) in any other case.

























SEARCH PUBLICATIONS, DATA, PROJECTS

OPEN ACCESS



Are you...

a Research Manager? a Funder?

Find out how you can participate and benefit

Q



Repositories -

More search options



- Deposit publications & data
- > Link research to funder/project
- > Download author's guide for OA



- Register & validate content
- Get guidelines for interoperability
- > Enrich repository content

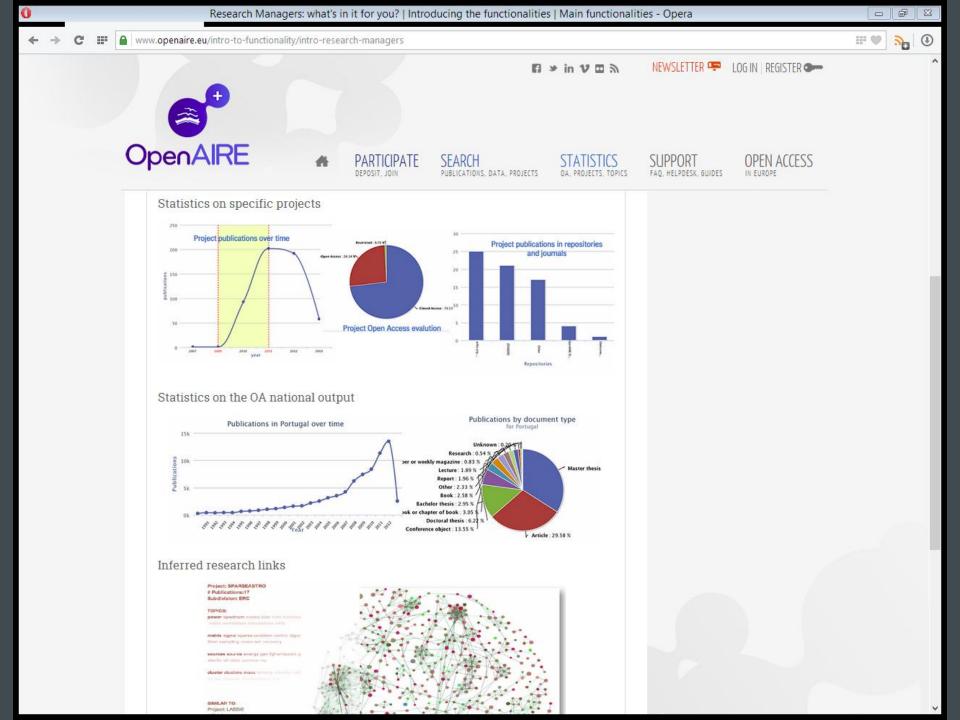


- > Learn about EC & national policies
- > Create project reports
- Get statistical information



- > Learn how to embrace OA
- > Participate in OpenAIRE
- > Find aggregated statistics









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PASTEUR4OA/Welcome

Welcome to the PASTEUR4OA website!

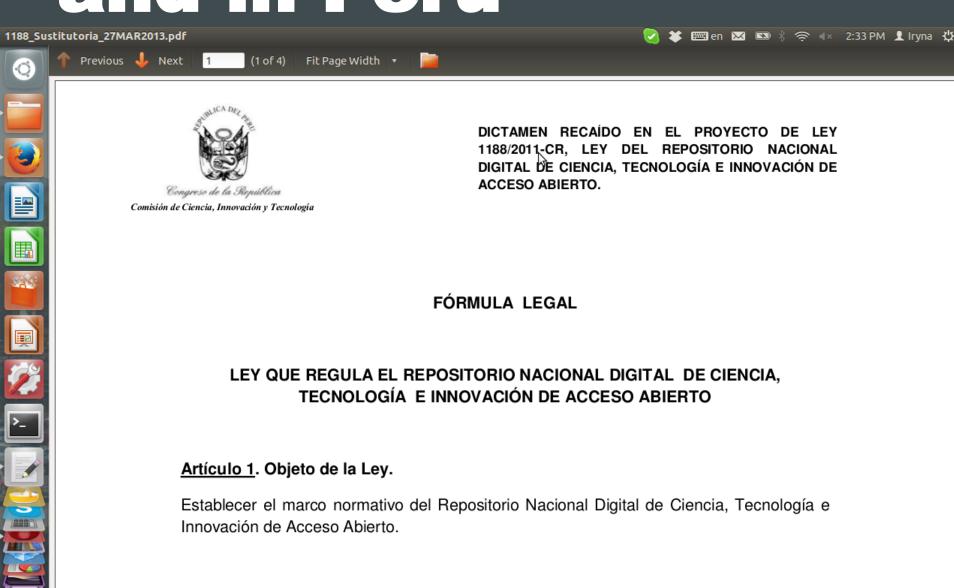
PASTEUR4OA (Open Access Policy Alignment Strategies for European Union Research) aims to support the European Commission's Recommendation to Member States of July 2012 that they develop and implement policies to ensure Open Access to all outputs from publicly-funded research.

PASTEUR4OA will help develop and/or reinforce open access strategies and policies at the national level and facilitate their coordination among all Member States. It will build a network of centres of expertise in Member States that will develop a coordinated and collaborative programme of activities in support of policymaking at the national level under the direction of project partners.

OA is now required by law in Argentina

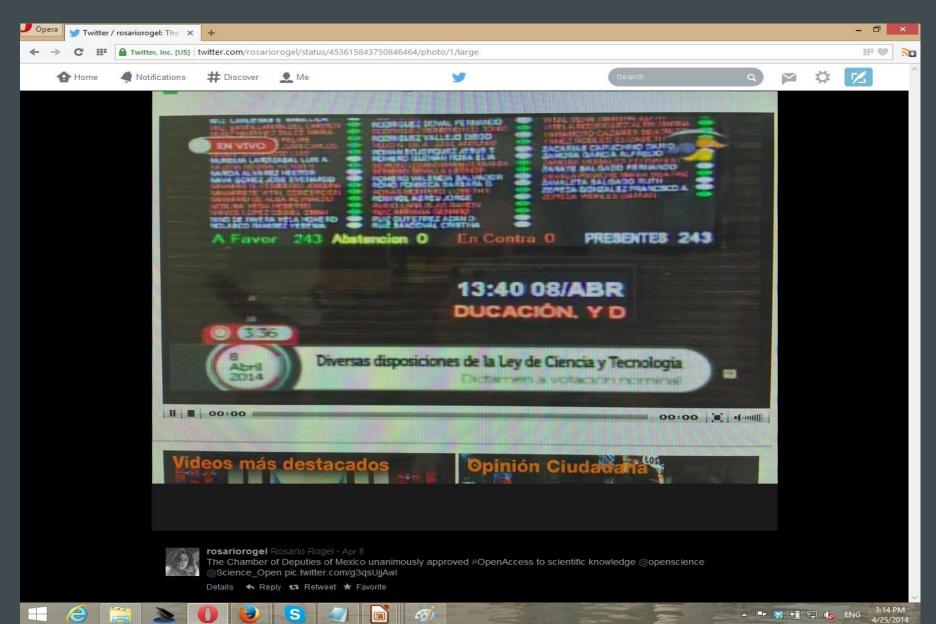


and in Peru



Artículo 2. Definición de Repositorio Nacional Digital de Acceso Abierto

and in Mexico













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- EIFL-Consortium Management
- EIFL-Licensing
- EIFL-OA: open access
- EIFL-IP: copyright and libraries
- ▶ FIFI -FOSS: free and open source software
- EIFL-Public Library Innovation Programme

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Research funders in China issue open access policies

Published: 16 May 2014

The Chinese Academy of Sciences (CAS) and the National Natural Science Foundation of China (NSFC) have both issued new open access policies which will contribute to making research more available.

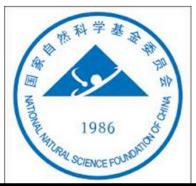
The announcement on the Policies on Open Access to Research Articles from Publicly Funded Research, was made on May 15, during a briefing on the coming Annual Meeting of the Global Research Council to be held in May 26-28, 2014, in Beijing, China.

CAS will require its researchers and graduate students to deposit the final, peer-reviewed manuscripts of their research articles resulted from any public funding, submitted and

consequently published since the issuing of the policy, into the open access repositories of their respective institutes, to be made open access within 12-months of their official publication.

CAS will also encourage researchers to deposit previously published articles into their respective institutional repositories as well. CAS will also support researchers to publish in open access journals with good quality control and affordable APC.

NSFC will require the researchers funded by it to deposit the final, peer-reviewed manuscripts of research articles resulted from its funding, submitted and consequently published since the issuing of the policy, into the NSFC open access repository, to be made open access within 12 months of their official publication in academic journals.



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EIFL receives 2014 SPARC Innovator Award

EIFL statement at WIPO's copyright committee

EIFL joins Open Policy Network

New agreement for SAGE Research Methods Cases

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Open access policy meeting. Kampala 8 Jul 2014

Open Access in East Africa 11 Jul 2014

Webjunction Webinar on libraries as drivers of... 16 Jul 2014

Electronic Theses and Dissertations 2014 21 Jul 2014

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SPARC Europe welcomes the new UK Open Access policy

Posted by Vanessa Proudman on April 1, 2014

HEFCE has announced the final form of the <u>Open Access policy</u> that will apply to research outputs funded through the period of the next research evaluation exercise in the UK, the Research Excellence Framework.

The policy is very significant. The REF is a periodic exercise that all British universities and their researchers take extremely seriously as it determines their funding for the next period, so any policy around the REF is certain to be implemented in universities.

This policy requires all journal articles and peer-reviewed conference papers to be deposited in a repository at the time of acceptance for publication, and made Open Access as soon as possible. Where there is no publisher embargo this must be immediately, but embargoes of 12 months in STEM disciplines and 24 Months in HaSS disciplines are permissible, aligning the new policy with the existing permitted embargo periods enshrined in the RCUK policy.

This policy will certainly increase the UK's Open Access levels over the coming years and serves as a well-designed template for other funders, even when a national research evaluation exercise is not the norm.

More on the policy can be found in an article by Alma Swan here: http://blogs.lse.ac.uk/impactofsocialsciences/2014/04/01/hefce-open-access-ref-gamechanger/.

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The SPARC EUROPE Daily is out! paper.li/SPARC_EU/13338.. Stories via @UCLOAfunding @euatweets @Impactstory

SPARC Europe 16 Jun

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How OA benefits your work and career

Distribution and usage

Immediate access to your research output for everyone upon official publication

More visibility & usage

Immediate impact of your work

Intensification of research through fast dissemination and use of research;

Possibly a citation advantage as well

How OA benefits your work and career (2)

Plus:

Monitoring of your research output

Preservation of your research output by your library

Keep your rights instead of signing them away

Seven benefits to implementing an OA policy

- Systematically contribute to the greater worldwide visibility of your researchers, their groups, centers, departments, helping to increase their international reach and impact
- 2. With a greater web presence, help increase your institution's ranking position.

Seven benefits to implementing an OA policy (2)

- 3. Contribute to the faster innovative and economic growth of your region and your country by providing access to results to other smaller research institutions, SMEs and other industry innovators.
- 4. Stimulate new research partnerships and project collaborations, and generate further research income for your institution.

Seven benefits to implementing an OA policy (3)

- 5. Making your institution's knowledge open access means increasing its value by being more accessible and used by professionals, practitioners, business and industry.
- 6. Increase the social impact and reputation of your institution through greater visibility of research results through more channels.

Seven benefits to implementing an OA policy (4)

7. Demonstrate your institution's commitment to open access and open science in no uncertain terms.

(SPARC Europe)

Thank you Questions? Questions? iryna.kuchma@eifl.net

www.eifl.net